

For Immediate Release

DOMINION HOSPITALITY MIDCO LIMITED

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United Kingdom

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(Exchange)

25 April 2019

NOTICE

Dominion Hospitality Midco Limited (**Issuer**) refers to the admission to listing on the Exchange of the up to GBP 30,000,000 interest bearing Loan Notes due 2023 (**Notes**) and as further described in the listing document dated 13 June 2017 relating to the Notes.

The Issuer hereby notifies the Exchange that a further (i) GBP 1,673,934.71 and GBP 26,065.29 were issued on 3 January 2019 and (ii) GBP 1,116,788.27 and GBP 17,389.81 of Notes were issued on 15 February 2019 (together the **New Issues**).

Following the New Issues, GBP 14,478,698.6 of Notes are issued and outstanding as at the date of this notice.

For further information in relation to the above announcement please contact the Issuer.